

Attractive Segments

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We surveyed more than 100 buyers of companies in the middle market of the aerospace and defense industry to rank the following four segments of the industry, based on level of attractiveness in the current market. These buyers included both financial buyers, principally private equity firms, and strategic buyers, including both public and privately owned enterprises.

Attractive Segments

- #1: Defense Sustainment
- #2: Commercial Aviation MRO
- #3: Defense New Production
- #4: Commercial Aviation New Production

Segment Rank by M&A Attractiveness

