Q1 2022 M&A SURVEY

Transaction Costs in the Middle Market of the Aerospace & Defense Industry

Alderman&Company*

Aerospace & Defense M&A Bankers Since 2001

Transaction Costs

This quarter's survey addresses transaction costs. We asked clients, accountants, attorneys, investment bankers, and consultants what they have recently paid/charged for their services for M&A transactions in the middle market of the aerospace and defense industry, using a \$50 million transaction figure as the reference point for their responses.

Here is what we found:

- Accounting: \$392,045 (0.78%)
- Legal: \$572,386 (1.14%)
- Investment Banking: \$953,182 (1.91%)

Transaction Costs

As a percentage of transaction value

IFGAL

ACCOUNTING

0.78% 1.14%

1.91%

INVESTMENT BANKING